

TRANSFER CERTIFICATE

PLEASE NOTE | Before BCP Asset Management DAC can accept funds into an ARF, we must receive this Certificate fully completed by the existing Qualifying Fund Manager, pension or PRSA provider, appropriately stamped.

ARF | APPLICANT DETAILS

NAME

ADDRESS

TRANSFER AMOUNT

€

The amount being transferred is

A. From an existing ARF

OR

B. From a pension fund/retirement annuity contract/PRSA

Existing ARF contract
policy number

Name of scheme/assurance company or PRSA provider

Revenue Approval
Number/Policy No:

PRE 6TH APRIL 2000 ARF

WAS THE ORIGINAL ARF SET UP PRE 6TH APRIL 2000?

Yes

No

If the effective date of the original ARF is **pre 6th April 2000**, please state **in respect of the ARF assets being transferred:**

1. The amount
represented by Income
& Capital Gains:

€

2. The amount
represented by The
Residual Balance:

€

TOTAL

€

DECLARATION

ARF | The applicant named above is beneficially entitled to the proceeds of this fund which are being transferred to an ARF or have previously been transferred to an ARF in accordance with subsection (2A) of Section 784 of the Taxes Consolidation Act 1997.

SIGNED

(Authorised Signatory)

PRINT NAME

**CONTACT TELEPHONE
NUMBER**

**ON
BEHALF OF**

DATE