

BCP Global Equity Absolute Return Bond 7

- ✓ Intermediaries must be authorised for **‘Listed Share & Bonds’** in order to advise on this product
- ✓ The Intermediary Firm must complete the BCP Intermediary Declaration (if not already completed) – [click here](#)
- ✓ This product is **only available** to clients who have received investment advice
- ✓ The client must be provided with the BCP **Client Asset Key Information Document “CAKID”** – [click here](#) and the Redmayne Bentley Terms & Conditions and A Guide to our Services & Charges – [click here](#)
- ✓ The client must be provided with the BCP Terms of Business – [click here](#)
- ✓ BCP Investment Services Application signed by client – [click here](#)
- ✓ Application Form completed and signed by client including Section (D) Appropriateness Assessment sections – [click here](#)
 - For BCP ARF, AMRF and PRB investments only please also complete the ARF, AMRF or PRB application form – [click here](#)
- ✓ Section (F) of the Application Form must be completed and signed by the advisor – [click here](#)
- ✓ Cheque made payable to BCP
- ✓ Anti-Money Laundering documentation as per the BCP AML checklist – [click here](#)
- ✓ Individual advisers must meet the requirements of the Central Bank’s Minimum Competency Code relating to Savings and Investments. Advisers who are Grandfathered must also ensure that on their Statement of Grandfathered Status they have been Grandfathered in respect of section 3. Savings & Investment e) - ‘Listed Shares & Bonds’.