

BCP Smart Stoxx Kick-Out Bond (Note Version)

- ✓ Intermediaries must be authorised for ‘**Listed Share & Bonds**’ in order to advise on this product
- ✓ The Intermediary Firm must complete the BCP Intermediary Declaration – [click here](#)
- ✓ This product is **only available** to clients who have received investment advice
- ✓ The client has been provided with the BCP **Client Asset Key Information Document “CAKID”** – [click here](#)
- ✓ The client has been provided with the BCP Terms of Business – [click here](#)
- ✓ BCP Investment Services Application signed by client – [click here](#)
- ✓ Application Form completed and signed by client including Appropriateness Assessment sections – [click here](#)
- ✓ Cheque made payable to BCP
- ✓ Anti-Money Laundering documentation as per the BCP AML checklist – [click here](#)
- ✓ Individual advisers must meet the requirements of the Central Bank’s Minimum Competency Code relating to Savings and Investments. Advisers who are Grandfathered must also ensure that on their Statement of Grandfathered Status they have been Grandfathered in respect of section 3. Savings & Investment e) - ‘Listed Shares & Bonds’.