

BCP SERVING INVESTORS FOR OVER 45 YEARS

BCP TARGET RETURN BOND 2



A CAPITAL SECURE, ACTIVELY MANAGED, MULTI-STRATEGY BOND THAT AIMS TO DELIVER POSITIVE LONG-TERM CAPITAL GROWTH

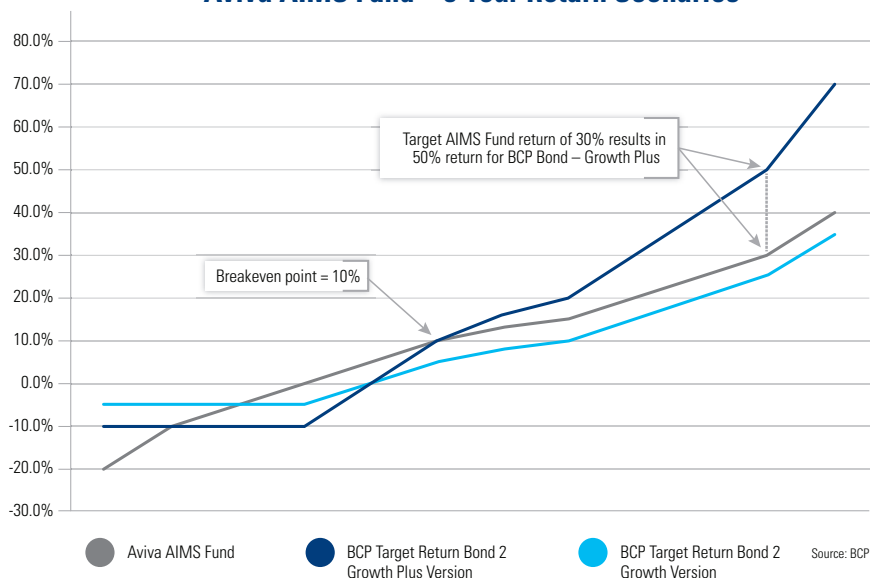
- Underlying Fund is the **Aviva Investors Multi-Strategy (AIMS)** Target Return Fund
- AIMS Target Return Fund has a targeted return of ECB Base Rate +5% per annum, before fees
- Growth Plus Version: **200%** Participation in the Fund Performance with **90%** capital security
- Growth Version: **100%** Participation in the Fund Performance with **95%** capital security
- Capital security provided at maturity by Investec Bank plc (Irish Branch)
- Investment Term 5 years
- 3 year Early Exit opportunity (Capital Security does not apply)
- Minimum Investment €20,000
- Closing Date 14th June 2016

Warning: The value of your investment may go down as well as up, you may get back less than you invest. Warning: If you invest in this product, you will not have any access to your money for 3 years and/or 5 years. Warning: If you encash at the 3 year Early Exit Date, you may get back less than you invest. Warning: If you invest in this product, at maturity you could lose 5% (Growth Version) or 10% (Growth Plus Version) of the money you invest. Warning: The return on your investment in this product may be affected by changes in currency exchange rates.

CALCULATING BOND PERFORMANCE

The BCP Target Return Bond 2 tracks the performance of the AVIVA AIMS Target Return Fund. As illustrated in the chart and table below there are two levels of performance participation that will determine the gross return for investors. At maturity the gross return of the bond is calculated by multiplying the performance of the fund by the relevant participation level (either 200% or 100%) and adding this to the capital secure amount (either 90% or 95%). We have provided examples of this calculation based on multiple return scenarios to illustrate the gross return to investors should the Aviva AIMS Fund return between -20% and 40% over the 5 year term. For example if the Aviva AIMS fund returns 30% over the 5 year period then gross return for the BCP Bond (Growth Plus Version) will be $30\% \times 200\% = 60\%$ which is added to the capital secure amount of 90% resulting in a gross

Aviva AIMS Fund – 5 Year Return Scenarios



return of 50% before performance fees. To calculate the final return to investors, averaging (which can positively or negatively impact performance) and potentially performance fees will need to be considered. Please see the Target Return Bond 2 brochure for further details.

AVIVA AIMS FUND RETURN SCENARIO	BCP TARGET RETURN BOND 2 GROWTH PLUS VERSION	BCP TARGET RETURN BOND 2 GROWTH VERSION
-20%	-10.0%	-5.0%
-10%	-10.0%	-5.0%
-5%	-10.0%	-5.0%
0%	-10.0%	-5.0%
5%	0.0%	0.0%
10%	10.0%	5.0%
15%	20.0%	10.0%
20%	30.0%	15.0%
30%	50.0%	25.0%
40%	70.0%	35.0%

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IMPORTANT | Please refer to the Brochure and Key Features for full details. Under current legislation, interest will be paid after deduction of Deposit Interest Retention Tax (DIRT), where applicable, at 41%. ARF is Approved Retirement Fund. AMRF is Approved Minimum Retirement Fund. Capital Security at maturity is provided by Investec Bank plc (Irish Branch). In the event that Investec Bank plc (Irish Branch) fails to meet its liabilities, you could lose some or all of your money, if your investment is not fully covered by the UK Financial Services Compensation Scheme (FSCS).

Please contact your Financial Advisor or BCP on 01 6684688 or invest@bcp.ie



BCP Asset Management DAC

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